

MUKESH RATHI**(PRACTICING COMPANY SECRETARY)****56/1, B.B.CHATTERJEE STREET
KOLKATA-700042, PH-9831133018**

TO
 The Board of Directors
VISISTH CHAY VYAPAR LIMITED
 5,GORKY TERRACE,
 2ND FLOOR
 Kolkata-700 017

Company Registration No.19848
 Authorised Capital : Rs.200000000/-

**SECRETARIAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2011
 (SEPARATE FOR EACH ISIN)**

1	For the quarter ended	31ST DECEMBER, 2011				
2	ISIN	Not Applicable				
3	Face Value	Rs.10/-				
4	Name of the Company	VISISTH CHAY VYAPAR LIMITED				
5	Registered office Address	21,GOPALA CHAMBER 76A, Rani Jhansi Road, New Delhi--110 055				
6	Correspondence Address/Head office	5,GORKY TERRACE, 2ND FLOOR Kolkata-700 017				
7	Telephone No. & Fax No.	Tel: 033 66133300/01, Fax:033 66133303				
8	Name of Stock Exchanges where the Company,s Securities are listed	The Delhi Stock Exchange Association Limited				
9	Issued Capital	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>Face Value</th> </tr> </thead> <tbody> <tr> <td>19999000</td> <td>Rs.10/-</td> </tr> </tbody> </table>	Number of Shares	Face Value	19999000	Rs.10/-
Number of Shares	Face Value					
19999000	Rs.10/-					
10	Listed Capital(Exchange wise) (As per Company Record)	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of total issued Capital</th> </tr> </thead> <tbody> <tr> <td>19999000</td> <td>100%</td> </tr> </tbody> </table>	Number of Shares	% of total issued Capital	19999000	100%
Number of Shares	% of total issued Capital					
19999000	100%					
11	Shares held in Dematerialized form in NSDL	Nil				
12	Shares held in Dematerialized form in CDSL	Nil				
13	Share held in Physical form	19999000				
14	Total No. of Shares (11+12+13)	19999000				
15	Reason for difference,if any, between (9& 10),(9&14),(10&14)	Not Applicable				
16	Certifying the details of changes in Share Capital during the quarter under consideration as per Table.	Not Applicable				



- | | | |
|----|---|---|
| 17 | Register of Members is updated (Yes/No) | Yes |
| 18 | Reference of previous quarter with regards to excess dematerialized shares,if any | Nil |
| 19 | Has the company resolved the matter mentioned in point no.18 above in the current quarter ? If not,reason why. | Not Applicable |
| 20 | Mention the total no.of dematerialisation request, if any,confirmed after 21 days and the total no.of requests pending beyond 21 days with reason for delay | Nil |
| 21 | Name,Address, Telephone & Fax No.of the Compliance officer of the Company | Mr.CHAMPA LAL PAREEK
5,GORKY TERRACE,
2ND FLOOR
Kolkata-700 017
Tel: 033 66133300/01, Fax:033 66133303 |
| 22 | Name,Address, Telephone & Fax No, Registration No.of the Auditor. | MUKESH RATHI
Practicing Company Secretary
56/1, B.B.Chatterjee Street
Kolkata-700 042, Ph-9831133018 |
| 23 | Name, Address of Registrars and share Transfer Agent | M/s. NICHE TECHNOLOGIES PRIVATE LIMITED
C-444 & B-414, Bagree Market,
71,B.R.B. Road ,(canning Street)
Kolkata-700 001 ,PH:-2235 7270/71/3070 |
| 24 | Any other data that the Auditor may like to provide (e.g. BFIR Company, Delisting From Stock Exchange,Company,s Name Change) | Nil |

The above report is based on the information/ record and register made available to us were found to the best of our knowledge to be necessary for the purpose of the Audit.

PLACE:- KOLKATA
 DATE:- 13/01/2012

Signature:

Name-Mukesh Rathi
 Certificate of Practice No-4795